## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		)	
In re:		)	Chapter 11
		)	)
AMERICAN MEDIA, INC., et al., 1		)	Case No. 10-16140 (MG)
		)	)
	Debtors.	)	Jointly Administered
		)	)

## NOTICE OF THE OCCURRENCE OF THE EFFECTIVE DATE OF THE DEBTORS' AMENDED JOINT PREPACKAGED PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE THAT, on December 20, 2010, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered the Findings of Fact, Conclusions of Law and Order (I) Approving (A) the Debtors' Disclosure Statement Pursuant to 11 U.S.C. §§ 1125 and 1126(b), (B) the Solicitation of Votes and Solicitation and Election Procedures, (C) the Forms of Ballots, and (D) the Election Form, and (II) Confirming the Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 123] (the "Confirmation Order"). Among other things, the Confirmation Order confirmed the Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 115] (the "Plan"), 2 thereby authorizing American Media, Inc., and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors") to implement the Plan in accordance with its terms.

**PLEASE TAKE FURTHER NOTICE THAT** the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim or Interest and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is impaired under the Plan and whether or not such Holder or assign voted to accept the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** on December 22, 2010, the Effective Date under the Plan occurred.

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Plan or related documents, you should contact Kurtzman Carson Consultants LLC, the notice

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: American Media, Inc. (3383); American Media Operations, Inc. (4424); American Media Consumer Entertainment, Inc. (3852); American Media Consumer Magazine Group, Inc. (3863); American Media Distribution & Marketing Group, Inc. (3860); American Media Mini Mags, Inc. (3854); American Media Newspaper Group, Inc. (3864); American Media Property Group, Inc. (4153); Country Music Media Group, Inc. (2019); Distribution Services, Inc. (1185); Globe Communications Corp. (2593); Globe Editorial, Inc. (3859); Mira! Editorial, Inc. (3841); National Enquirer, Inc. (4097); National Examiner, Inc. (3855); Star Editorial, Inc. (9233); and Weider Publications, LLC (1848).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to such terms in the Plan.

agent retained by the Debtors in these Chapter 11 Cases (the "*Notice Agent*"), by (a) calling the Debtors' restructuring hotline at (877) 660-6698, (b) visiting the Debtors' restructuring website at <a href="www.kccllc.net/AMI">www.kccllc.net/AMI</a>, and/or (c) writing the Debtors at American Media c/o Kurtzman Carson Consultants LLC, 599 Lexington Avenue, 39th Floor, New York, New York, 10022. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at <a href="https://ecf.nysb.uscourts.gov">https://ecf.nysb.uscourts.gov</a>.

New York, New York Dated: December 22, 2010

## /s/ Ira S. Dizengoff

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